CONTRIBUTION AGREEMENT

BETWEEN

THE SLOVAK REPUBLIC REPRESENTED BY THE MINISTRY OF FINANCE OF THE SLOVAK REPUBLIC

AND

EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT

IN RESPECT OF

THE SLOVAK REPUBLIC PARTICIPATION IN THE

EASTERN EUROPE ENERGY EFFICIENCY AND ENVIRONMENT PARTNERSHIP REGIONAL FUND

THIS CONTRIBUTION AGREEMENT (the "Contribution Agreement") is made between the SLOVAK REPUBLIC REPRESENTED BY THE MINISTRY OF FINANCE OF THE SLOVAK REPUBLIC (the "Contributor") and the EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT (the "EBRD"), jointly referred to hereinafter as the "Parties" and each a "Party", in respect of the Contributor's commitment and contribution to the Eastern Europe Energy Efficiency and Environment Partnership Regional Fund (the "Fund").

WHEREAS

- (A) EBRD has established the Fund in accordance with the terms of the Rules of the Eastern Europe Energy Efficiency and Environment Partnership Regional Fund dated 23 July 2014 as may be amended (the "Rules");
- (B) The Contributor now wishes to make a contribution to the Fund, which shall be accepted, held, managed, administered, used, committed, expended or otherwise disposed of by the EBRD in accordance with the Rules and this Contribution Agreement;
- (C) The Parties have agreed to conclude this Contribution Agreement, as required by Section 2.02 of the Rules.

NOW THEREFORE the Parties hereto agree as follows:

I. Contribution

- 1. The Contributor hereby contributes the amount of EURO 50,000 (Fifty thousand Euro) (the "Contribution") to the Fund. The Contribution shall be accredited to the following Country Window as follows: Moldova Window: EURO 50,000 (Fifty thousand Euro).
- 2. The Contribution shall be paid in cash in EURO in one instalment upon receipt of a payment request from the EBRD.
- 3. In the event of closure of the Moldova Window, the funds attributable to the Contributor, if any, will be returned to the Contributor on a bank account specified by the Contributor.

II. Purpose

The Contribution shall be used solely for the purposes, as set out in Section I of the Rules unless agreed otherwise in writing between the Parties.

III. Application of the Rules

The Contributor hereby:

- (i) acknowledges receipt of a copy of the Rules, as in force on the date of entry into force of this Contribution Agreement; and
- (ii) agrees that the Rules shall apply to this Contribution Agreement and the Contribution, as if incorporated herein in full.

IV. Notices

All matters relating to the implementation of any Fund document shall be addressed to the following authorised representative of each Party:

(i) **for the Contributor**

Attention: Mrs. Martina Kobilicova, Director General, International Relations Section

Ministry of Finance of the Slovak Republic

Stefanovicova 5, P.O.BOX 82 SK - 817 82 Bratislava 15

Slovak Republic

Tel.: (+421) 2 5958 3421 Fax: (+421) 2 5958 3347

Email: iveta.lukacova@mfsr.sk

(ii) **for the EBRD**

Attention: Mr. Alistair Clark

Managing Director, Environment and Sustainability Department Address: One Exchange Square, EC2A 2JN, United Kingdom

Tel: (+44) 207 3386020 Fax: (+44) 207 3386848 Email: clarka@ebrd.com

V. General

- (a) All capitalised terms used in this Contribution Agreement have the meaning attributed to them in the Rules, which shall take precedence over the Contribution Agreement.
- (b) The Contributor shall do and execute all such further acts, as are required to give full effect to the rights and obligation, as specified and the transactions contemplated by the Rules and this Contribution Agreement.
- (c) This Contribution Agreement shall enter into force on the date when the last of the Parties signs it.

Signed in the English language, in two originals, one for each of the Parties.

For the Contributor		For the European Bank for Reconstruction and Development	
 Name:	Peter Kažimír	Name:	Alistair Clark
Title:	Deputy Prime Minister and Minister of Finance	Title:	Managing Director, Environment and Sustainability Department
Date:		Date:	