



**PRIVATE AND CONFIDENTIAL**

The Management

**Exportno-importná banka Slovenskej republiky, skrátene EXIMBANKA SR**

Grösslingová 1, Bratislava 811 09

IČO: 35 722 959, Commercial register District court Bratislava I, Insert 651/B, Section: Po  
(hereinafter "EXIMBANKA SR")

Represented by:

Monika Kohútová, CEO and Chairman of the Bank Board

Marek Melišek, CFO, CRO and Member of the Bank Board

Attn. to: Silvia Gavorníková, Director, Dept. of International Relations

07 May 2021

**Amendment No. 1 to the Engagement Letter dated 14 October 2020**

Dear Sirs,

Following to our previous communication, we have prepared this Amendment No. 1 to the Engagement Letter dated 14 October 2020 entered into between PricewaterhouseCoopers Slovensko, s.r.o. and EXIMBANKA SR ("Amendment").

This Amendment is prepared in two original copies in English and shall apply only to PricewaterhouseCoopers Slovensko, s.r.o. and your company.

**I Amendment**

We will issue a revised Deliverable, which will incorporate comments communicated to you by the European Commission following the issue of our report on 15 December 2020. The Deliverable under this Amendment will be a revised report.

The Fee for issuing the revised report and related procedures is agreed at EUR 9,500 excl. VAT. This amount includes any expenses we incur in connection with the services under this Amendment.

All other arrangements shall remain unchanged.

**II Confirmation**

Please indicate your agreement to these arrangements by signing the statement below and returning a signed copy of this Amendment to us.

We are pleased to have this opportunity to assist you. Please contact me if you have any questions regarding this letter.

### III Publishing of the Amendment in the Central Register of Contracts

PwC acknowledges and agrees that EXIMBANKA SR shall duly publish this Amendment in the Central Register of Contracts in accordance with Section 5a of the Act No. 211/2000 Coll., on Free Access to Public Information as amended and Section 47a of the Civil Code.

Yours sincerely,

.....  
Štefan Čupil  
Partner

Signed for and on behalf of PricewaterhouseCoopers Slovensko, s.r.o., based on power of attorney

.....  
Monika Kohútová  
CEO and Chairman of the  
Bank Board

.....  
Marek Melišek  
CFO, CRO and Member of the  
Bank Board

Signed for and on behalf of EXIMBANKA SR