

SCHEDULE A

Form of Intimation Notice

[Letterhead of the Company]

[Investor's correspondence address]

[Place, Date]

Intimation Notice

Dear Sirs,

We are referring to the Investment Agreement dated [•] (the "**Agreement**") entered into between National Development Fund II., a.s., with a registered seat at Grösslingová 44, 811 09 Bratislava, Slovak Republic, Identification No.: 47 759 224, and InoBat AS, with a registered address at Haakon VII's gate 10, 0161 Oslo, Norway Identification No.: 927 439 948 (the "**Company**").

In accordance with a shareholders' resolution dated [•], the Company has approved the issuance of 3,330,557 ordinary registered shares with a par value of NOK 33,305.57 (the "**Shares**").

Pursuant to Art. 2 of the Agreement, we hereby request the subscription of 3,330,557 Shares. Upon the receipt of this notice, you shall subscribe 3,330,557 Shares by delivering a dated and signed Subscription Form (attached hereto) to the Company and pay the total subscription price of the Shares subscribed promptly after (and not prior to) having delivered the Subscription Form and in any event no later than two (2) Business Days from such delivery of the Subscription Form.

Sincerely,

On behalf of InoBat AS

Member of the Board

Member of the Board

Office translation

**TEGNINGSBLANKETT VED
KAPITALFORHØYELSE I**

INOBAT AS

(ORG. NR. 927 439 948)

På ekstraordinær generalforsamling i InoBat Auto AS, org. nr. 927 439 948 ("**Selskapet**") den [•]. desember 2023 ble det fattet følgende vedtak om kapitalforhøyelse:

- (i) *Aksjekapitalen forhøyes med NOK 33 305,57, fra NOK 1 066 382,64 til NOK 1 099 688,21, ved utstedelse av 3 330 557 nye aksjer hver pålydende NOK 0,01.*
- (ii) *Aksjene skal tegnes av National Development Fund II., a.s. (org.nr. 47 759 224), Grösslingová 44, 811 09 Bratislava, Slovak Republic.*
- (iii) *Det skal betales NOK [•] per aksje, hvorav NOK 0,01 er aksjekapital og NOK [•] utgjør overkurs/annen innskutt egenkapital. Samlet tegningsbeløp er NOK [•], hvorav NOK 33 305,57 er aksjekapital og NOK [•] utgjør overkurs/annen innskutt egenkapital.*
- (iv) *De nye aksjene skal tegnes på særskilt tegningsblankett innen [•]. desember 2023.*
- (v) *Aksjeinnskuddet skal gjøres opp innen [•]. desember 2023 ved innbetaling til Selskapets bankkonto av EUR EUR 11,999,996.87, tilsvarende en verdi på NOK [•] (basert på en NOK/EUR valutakurs på [•], slik som angitt av Norges Bank per [•]).*
- (vi) *For nærmere beskrivelse av tingsinnskuddet vises det til styrets redegjørelse og revisors bekreftelse, inntatt som hhv. Vedlegg 2 og Vedlegg 3, til protokollen.*

**SUBSCRIPTION FORM RELATING TO A SHARE CAPITAL
INCREASE IN**

INOBAT AS

(REG. NO. 927 439 948)

At the extraordinary general meeting of InoBat Auto AS, reg. no. 927 439 948 (the "**Company**") held on [•] December 2023, the following resolution regarding a share capital increase was passed:

- (i) *The share capital is increased by NOK 33,305.57, from NOK 1,066,382.64 to NOK 1,099,688.21, by issuance of 3,330,557 new shares, each with a nominal value of NOK 0.01.*
- (ii) *The shares shall be subscribed by National Development Fund II., a.s. (reg. no. 47 759 224), Grösslingová 44, 811 09 Bratislava, Slovak Republic.*
- (iii) *The subscription price is NOK [•] per share of which NOK 0.01 is share capital and NOK [•] is share premium/other paid-in equity. The total subscription amount is NOK [•] of which NOK 33,305.57 is share capital and NOK [•] is share premium/other paid-in equity.*
- (iv) *The new shares shall be subscribed for in a separate subscription form within [•] December 2023.*
- (v) *The share contribution shall be settled no later than [•] December 2023 by payment to the Company's bank account of EUR 11,999,996.87, which equals a value of NOK [•] (based on a NOK/EUR exchange rate of [•] as quoted by Norges Bank on [•]).*
- (vi) *For further details on the contribution-in-kind, reference is made to the statement of the board of directors and the auditor's confirmation thereof attached hereto as Appendix 2 and Appendix 3, respectively.*

(vii) De nye aksjene gir rettigheter i Selskapet, herunder rett til utbytte, fra og med tidspunktet kapitalforhøyelsen er registrert i Foretaksregisteret.

(viii) De anslåtte utgifter ved kapitalforhøyelsen utgjør NOK [20 000] (eks. MVA).

(ix) Vedtektene endres til å reflektere ny aksjekapital.

(vii) The new shares will carry full shareholder rights in the Company, including the right to dividend, from the time the share capital increase is registered with the Norwegian Register of Business Enterprises.

(viii) The estimated expenses related to the share capital increase are NOK [20,000] (excl. VAT).

(ix) The articles of association is amended to reflect the new share capital.

Følgende dokumenter er tilgjengelig på selskapets kontor i Oslo:

- Protokoll fra ekstraordinær generalforsamling i Selskapet avholdt [•]. desember 2023.
- Selskapets vedtekter.

The following documents are available at the offices of the Company in Oslo:

- Minutes from the extraordinary general meeting of the Company held on [•] December 2023.
- The Company's articles of association.

TEGNING

Følgende tegning ble deretter gjort:

National Development Fund II., a.s. tegner herved 3 330 557 aksjer.

Aksjene skal leveres til vår VPS-konto, med kontonummer [•].

SUBSCRIPTION

The following subscription was then made:

National Development Fund II., a.s. hereby subscribes for 3,330,557 shares.

The shares shall be delivered to our VPS account number [•].

[•]. desember 2023 / [•] December 2023

National Development Fund II., a.s.

Name: [•]

Title: [•]