European Investment Bank (the "**EIB**") 98-100 boulevard Konrad Adenauer L-2950 Luxembourg
Grand Duchy of Luxembourg

Date	2024
Date	20

For the attention of:

Slovak Asset Management, SPRÁV. SPOL., A.S.

Grösslingová 44 Bratislava 811 09 Slovak Republic legal entity ID: 51 865 513 ("SAM" or the "Manager")

Slovak Investment Holding, A.S.

Grösslingová 44 Bratislava 811 09 Slovak Republic legal entity ID: 47 759 097 ("SIH")

SUBJECT: AMENDMENT NO. 1 TO THE SIDE LETTER REGARDING VENTURE TO FUTURE FUND, A.S.

Dear Sirs,

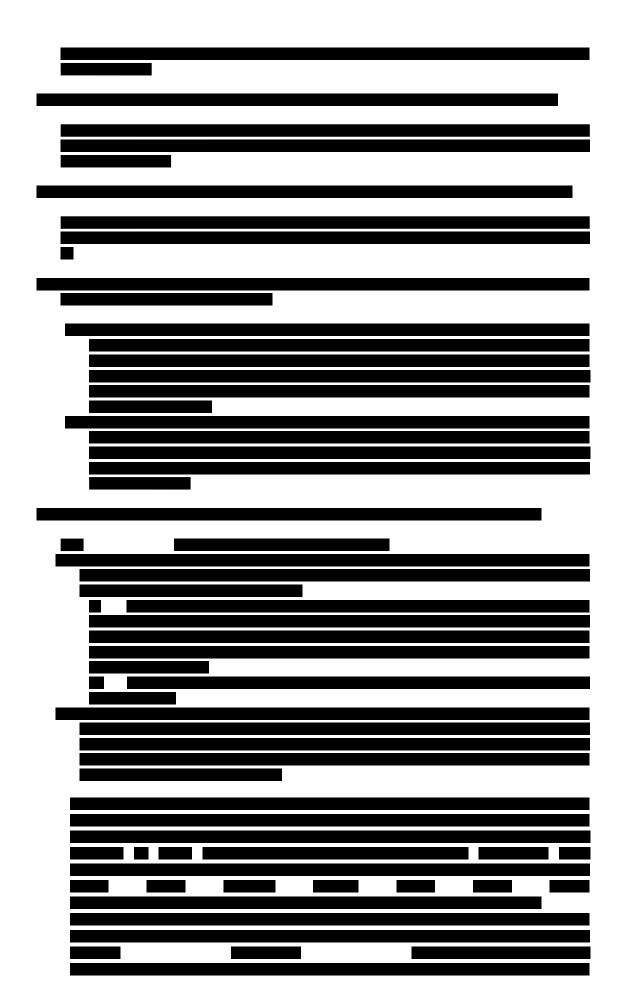
Reference is hereby made to Side letter from 20 December 2019 regarding Venture to Future Fund, A.S. (the Side Letter), which further specifies concrete conditions of EIB participation in the Venture to Future Fund, A.S., established by the Investment fund agreement dated 20 December 2019 (the "Investment Fund Agreement") between the European Investment Bank, SAM, the Slovak Investment Holding, A.S. and the National Development Fund I., S.R.O.

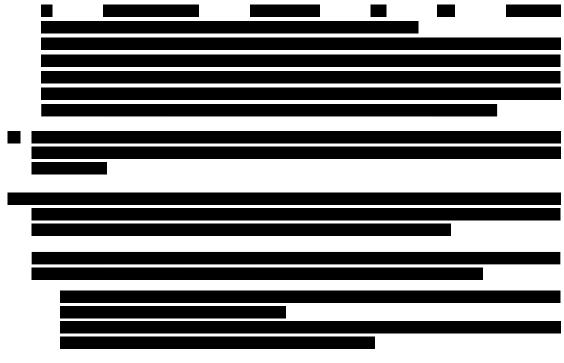
The parties agreed on Amendment Nr. 2 to the Investment Fund Agreement. EIB wishes to update certain clause of the Side letter dated on 20 December 2019, and clarify some provisions.

Capitalised terms used and not otherwise defined in this agreement (the "**Amendment**") shall have the meanings set forth in the Investment Fund Agreement.

In consideration of the above, SAM hereby agrees as follows:

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Amended and restated Side Letter (for information purposes only) with highlighted changes made to it by this Amendment shall be set out in Chyba! Nenašiel sa žiaden zdroj odkazov. of this Amendment (*Amended and Restated Side Letter*).

This Amendment shall be executed in three (3) original copies of which two (2) shall be delivered to the SIH and one (1) to the Manager.

Slovak Asset Management, SPRÁV. SPOL., A.S.

in its capacity as manager of the Fund

By:	
Name:	
Title:	
Accepted and agreed as of the date hereof:	
Slovak Investment Holding	
Ву:	
Name:	
Title:	
Ву:	
Name:	
Title:	

Schedule 1 AMENDED AND RESTATED SIDE LETTER