

## DOHODA O UPÍSANÍ AKCIÍ

uzatvorená medzi

**Európska Investičná Banka**

**Slovak Investment Holding, a. s.**

**National Development Fund I., s. r. o.**

**Slovak Asset Management, správ. spol., a. s.**

a

**Venture to Future Fund, a.s.**

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Dohoda o upísaní akcií je uzatvorená podľa § 205 Obchodného zákonníka medzi zmluvnými stranami:

- (1) **Európska Investičná Banka** (*The European Investment Bank*), inštitúcia Európskej únie, so sídlom 98-100, boulevard Konrad Adenauer, L-2950 Luxembursko, Luxemburské veľkovojsvodstvo (ďalej len „**EIB**”);
- (2) **Slovak Investment Holding, a. s.**, spoločnosť existujúca a pôsobiaca podľa práva Slovenskej republiky, IČO: 47 759 097, so sídlom Grösslingová 44, 811 09 Bratislava, Slovenská republika, spoločnosť zapísaná v Obchodnom registri Mestského súdu Bratislava III, oddiel: Sa, vložka č. 5949/B (ďalej len „**SIH**”);
- (3) **National Development Fund I., s. r. o.**, spoločnosť existujúca a pôsobiaca podľa práva Slovenskej republiky, IČO: 44 690 487, so sídlom Grösslingová 44, 811 09 Bratislava, Slovenská republika, spoločnosť

## AGREEMENT ON SUBSCRIPTION

concluded by

**European Investment Bank**

**Slovak Investment Holding, a. s.**

**National Development Fund I., s. r. o.**

**Slovak Asset Management, správ. spol., a. s.**

and

**Venture to Future Fund, a.s.**

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The Agreement on Subscription is concluded under Section 205 of the Commercial Code by the Parties:

- (1) **European Investment Bank**, the European Union institution, with its registered office at 98–100, boulevard Konrad Adenauer, L-2950, Luxembourg, Grand Duchy of Luxembourg (“**EIB**”);
- (2) **Slovak Investment Holding, a. s.**, a company existing and operating under the law of the Slovak Republic, Company Registration No. 47 759 097, with its registered office at Grösslingová 44, 811 09 Bratislava, Slovak Republic, registered in the Commercial Register of the City Court Bratislava III, Section: Sa, Insert no. 5949/B (“**SIH**”);
- (3) **National Development Fund I., s. r. o.**, a company existing and operating under the law of the Slovak Republic, Company Registration No. 44 690 487, with its registered office at Grösslingová 44, 811 09

zapísaná v Obchodnom registri Mestského súdu Bratislava III, oddiel: Sro, vložka č. 57505/B (ďalej len „NDF I”);

Bratislava, Slovak Republic, registered in the Commercial Register of the City Court Bratislava III, Section: Sro, Insert no. 57505/B (“NDF I”);

(4) **Slovak Asset Management, správ. spol., a. s.**, spoločnosť existujúca a pôsobiaca podľa práva Slovenskej republiky, IČO: 51 865 513, so sídlom Grösslingová 44, 811 09 Bratislava, Slovenská republika, spoločnosť zapísaná v Obchodnom registri Mestského súdu Bratislava III, oddiel: Sa, vložka č. 6818/B (ďalej len „SAM”); a

(4) **Slovak Asset Management, správ. spol., a. s.**, a company existing and operating under the law of the Slovak Republic, Company Registration No. 51 865 513, with its registered office at Grösslingová 44, 811 09 Bratislava, Slovak Republic, registered in the Commercial Register of the City Court Bratislava III, Section: Sa, Insert no. 6818/B (“SAM”); and

(5) **Venture to Future Fund, a.s.**, spoločnosť existujúca a pôsobiaca podľa práva Slovenskej republiky, IČO: 52 380 483, so sídlom Grösslingová 44, 811 09 Bratislava, Slovenská republika, spoločnosť zapísaná v Obchodnom registri Mestského súdu Bratislava III, oddiel: Sa, vložka č. 6938/B (ďalej len „Spoločnosť”).

(5) **Venture to Future Fund, a.s.**, a company existing and operating under the law of the Slovak Republic, Company Registration No. 52 380 483, with its registered office at Grösslingová 44, 811 09 Bratislava, Slovak Republic, registered in the Commercial Register of the City Court Bratislava III, Section: Sa, Insert no. 6938/B (“Company”).

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Dňa/On \_\_\_\_\_ 2024

Dňa/On \_\_\_\_\_ 2024

Za/On behalf of **Venture to Future Fund, a.s.:**

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Meno/Name:

Meno/Name:

Funkcia/Function:

Funkcia/Function:

Dňa/On \_\_\_\_\_ 2024

Dňa/On \_\_\_\_\_ 2024

Za/On behalf of **European Investment Bank:**

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\_\_\_\_\_

Meno/Name:

Meno/Name:

Funkcia/Function:

Funkcia/Function:

Dňa/On \_\_\_\_\_ 2024

Dňa/On \_\_\_\_\_ 2024

Za/On behalf of **Slovak Investment Holding, a. s.:**

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Meno/Name:

Funkcia/Function:

Dňa/On \_\_\_\_\_ 2024

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Meno/Name:

Funkcia/Function:

Dňa/On \_\_\_\_\_ 2024

Za/On behalf of **National Development Fund I., s. r. o.:**

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Meno/Name:

Funkcia/Function:

Dňa/On \_\_\_\_\_ 2024

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Meno/Name:

Funkcia/Function:

Dňa/On \_\_\_\_\_ 2024

Za/On behalf of **Slovak Asset Management, správ. spol., a. s.:**

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Meno/Name:

Funkcia/Function:

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Meno/Name:

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