## Standard & Poor's Credit Market Services Europe Ltd. (Niederlassung Deutsehland) NeueMainzerStr.52 60311 FiankfurtamMain Tel.-»49 (0)6943 999-0

## **RATINGS SERVICES**

The Ministry of Finance Of the Slovak Republic Stefänicova 5 817 82 Bratislava SLOVAK REPUBLIC

The Export-Import Bank Of the Slovak Republic Grôsslingoval 81350 Bratislava SLOVAK REPUBLIC

8<sup>th</sup> January 2013

## Addendum to the Agreement dated 1<sup>st</sup> January 2008 between the Ministry of Finance of the Slovak Republic and Standard & Poor's The McGraw-Hill Companies GmbH

It is hereby noted and agreed that Standard & Poor's agrees to rate the Export-Import Bank of the Slovak Republic and any short or long-term public debt issued by it. The initial issuer rating fee will be  $\in$  38,000, and the surveillance for the second year will also be  $\in$  38,000 and after that according to the fee schedule in force. Any issuance will come under the agreed annual issuance volume.

All other terms and conditions remain unchanged

Standard & Poor's Credit Market Services Europe Ltd. (Niederlassung Deutschland)

William Mills Director, Client Business Management Ian Byrne Vice President, Client Fee Services

Confirmed, Agreed and Accepted As of the Date First Above Written

The Ministry of Finance of the Slovak Republic

By \_\_\_\_\_ Name/Title

The Export-Import Bank of the Slovak Republic

By \_\_\_\_\_ Name /Title

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